



BIS Shrapnel Business Forecasting Conferences



CONFERENCE PAPERS – MARCH 2012

ECONOMICS

Economic Outlook

The forecasting bulletin provides an overview of the current state of play of the economy, short term prospects, business conditions and indicators, financial conditions, drivers, the investment cycle – with forecasts covering the next 18 months to December 2013. It aims to provide you with a clear understanding of the outlook for the Australian economy, and implications for business to assist in your short to mid-term planning and budgeting.

The separate Chart Book provides detailed charts and/or tables (most with forecasts) for the following:

- GDP – Current & Constant Prices, Growth
- Inflation
- Interest rates
- Investment by category, private/public
- Australia's Balance of Payments
- National Income
- Basic Economic Indicators
- Overseas Real GDP Growth
- World GDP Growth & Investment
- Australia's Major Export Markets
- Commodity Prices – Oil, Coal, Iron Ore, Metals & Gold, Rural in US\$ and A\$
- Terms of Trade
- Short Term Arrivals & Departures
- Exports – Minerals, Metals & Energy, Rural & Manufacturing
- Imports – by Major Category
- Balance of Payments, Current Account
- Net Foreign Debt & Investment
- Exchange Rates & Terms of Trade
- CPI Inflation Measures – Headline, Baseline, Tradeables & Non-Tradeables
- Wages & Prices – Output & Productivity, Wage Formation
- Interest Rates – Australia, Margins, Overseas Comparisons S/T & L/T
- Commonwealth Govt Finances
- Total Construction, Private & Public Sector Construction – Value of Work Done by broad grouping
- Population Growth
- Net Interstate Migration
- Residential Building & Property Prices – by State
- State Total Investment
- Real State Final Demand
- State Employment
- State Indicator Tables
- Latest Economic Indicators – Australia vs States
- Gross Value Added (output) by Industry Sector
- Private New Capital Expenditure by type of Asset and Major Industry Groups
- Retail Sales, Prices & Consumer Confidence
- Household Income and Consumption Expenditure
- New Motor Vehicle Sales
- Capacity Utilisation, Import Penetration & Competitiveness
- Share Price Indices – Australia & Overseas
- Company Profits
- Company Profits and Profit Margins by Industry Sector
- Total Investment
- Employment & Unemployment
- Gross Domestic Income
- National Expenditure

Contact Us

To discuss further, please contact:

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BUILDING AND CONSTRUCTION

Building Industry Prospects

The forecasting bulletin covers an overview of underlying demand for dwellings, together with the outlook for dwelling commencements and non-residential building commencements. We aim to provide you with an understanding of the fundamentals driving the industry over the next few years.

National and state forecasts for the next 18 months to June 2013 for the number of dwelling approvals, commencements and completions, along with the value of total building commencements and non-dwelling building commencements. Available for \$440 per set (GST inclusive).

The separate Chart Book provides the following charts and tables:

- Building commenced – Australia, by type and state
- Alterations & Additions to Dwellings – by state
- Net overseas and interstate migration – Australia, by state
- Net population increase – by state
- Australian population by age group, percentage growth rate to 2027
- Underlying demand for dwellings and stock deficiency – by state
- Residential vacancy rates – by capital city
- Interest rates
- Loans approved for owner occupied dwellings by type – Australia
- Loan approvals for owner occupied dwellings (% change) – by state
- Number of Loans to First Home Buyers – by state
- Value of Investment Loans for the purchase of property for Rent/Resale – by state
- Proportion of Housing Finance Commitments by Type
- Average value of loan for dwelling purposes – by state
- Home loan affordability – by capital city
- Residential Building & Property Cycle – by state
- Number of Dwellings Commenced – Australia, by state
- Number of houses approved – NSW, VIC, QLD
- Number of other dwellings approved – NSW, VIC, QLD
- Number of other dwellings approvals, split between medium density and high density dwellings – NSW, VIC
- Number of other dwellings approved by SLA/LGA, by Statistical Subdivisions – SYD, MELB, BRIS
- Dwelling building, Stage of cycle – by state
- Average floor area for total new houses approved – by state
- Average value per square metre for New Private Houses – by state
- Non-dwelling building commencements – Australia, by segment and state
- Value of warehouse building commenced
- Non-dwelling building – Stage of cycle – Australia
- Short term movement – arrivals of overseas visitors – Australia
- Hotel room occupancy rates – four & five star hotels by major state
- Hotel occupancy rates – QLD by region

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